1413783

FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6) AND/OR

OMB APPROVAL						
OMB Number:						
Expires: Apr Estimated avera	il 30,2008					
Estimated avera	ige burden					
hours per respon						

SEC USE ONLY					
Prefix		Serial			
DATE RECEIVED					
	1	1			

UNIFORM LIMITED OFFERING EXEMPTION	
Name of Offering (check if this is an amendment and name has changed, and indicate change.)	_
Series A Bridge Financing Convertible Notes and Warrants	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE	
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	_
1. Enter the information requested about the issuer SFP 2 6 2007	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	_/
EARBUDDING, INC.	
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Arge Circle)	_
531 East Lincoln Ave. Bld 3, Apt 4L, Mt. Vernon, NY 10552	
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Telephone Number (Including Area Code)	
Brief Description of Business	-
Music oriented Internet websites	
Type of Business Organization	
corporation limited partnership, already formed other (please specify):	
Music oriented Internet websites Type of Business Organization corporation) _
Month Year Actual or Estimated Date of Incorporation or Organization: 06 07 Actual Estimated	み へ
Actual or Estimated Date of Incorporation or Organization: OT DACtual Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)	
CN for Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS	_
Federal:	
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.6 77d(6).	С.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or if received at that address after the date.	

which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five.(5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

SEC 1972 (6-02)

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

					A. BASIC IDE	ENTH	FICATION DATA				
2. E	nter the information i	equest	ed for the fo	llowin	g:						
•	Each promoter of	the iss	wer, if the is	suer h	as been organized w	ithin 1	the past five years;				
•	Each beneficial or	vner ha	wing the pov	ver to v	ote or dispose, or dir	cet th	e vote or disposition	of, 10	% or more c	fa clas	ss of equity securities of the issuer
•	Each executive of	ficer a	nd director o	of corp	orate issuers and of	corpo	rate general and mar	aging	partners of	f partne	ership issuers; and
•	Each general and	manag	ing partner o	of part	nership issuers,						
Check	Box(es) that Apply:		Promoter	Ø	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
	ame (Last name first,	if indi	vidual)						··		magng rather
Busine	ss or Residence Addr ausmann Court Ma				, City, State, Zip Co	ide)	· · · · · · · · · · · · · · · · · · ·				
Check	Box(es) that Apply:		Promoter	Ø	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
	ame (Last name first, nas, Marvin	if indi	vidual)								
	ess or Residence Addr ast Lincoln Ave. Bl					de)					
Check	Box(es) that Apply:		Promoter	Ø	Beneficial Owner	Ø	Executive Officer	2	Director		General and/or Managing Partner
	ame (Last name first, n, Rolando	if indi	vidual)	•		<u>.</u>					
	ss or Residence Addr Madison Avenue, A	,			. City, State, Zip Co 0035	de)					
Check	Box(cs) that Apply:		Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full N	ame (Last name first,	if indi	vidual)		11000						
Busine	ss or Residence Addr	ess (Number and	Street	, City, State, Zip Co	de)					
Check	Box(es) that Apply:		Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full N	ame (Last name first,	if indi	vidual)			•			1 211		enpe
Busine	ss or Residence Addr	ess (Number and	Street	. City, State, Zip Co	de)				·····	119
Check	Box(es) that Apply:		Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full N	ame (Last name first,	if indi	vidual)							***************************************	
Busine	ess or Residence Addr	ess (Number and	Street	, City, State, Zip Co	de)					
Check	Box(es) that Apply:		Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full N	ame (Last name first,	if indi	vidual)								,

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Business or Residence Address (Number and Street, City, State, Zip Code)

	B. INFORMATION ABOUT OFFERING												
1.										Yes	No 🗷		
2	Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual?									s 5,000.00			
٠.	2. What is the minimum investment that will be accepted from any individual?									Yes	No		
3.			permit join										
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Ful	l Name (Last name	first, if ind	ividual)									
Bus	siness or	Residence	Address (N	umber and	i Street, Ci	ity, State. Z	Cip Code)						
Nai	me of As	sociated Br	oker or De	aler									
Sta			Listed Has										
	(Check	"All States	s" or check	individual	States)		*				************	☐ Al	1 States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Ful	l Name (Last name	first, if ind	ividual)	***************************************								
Bus	siness or	Residence	Address (1	Number an	d Street, C	ity, State,	Zip Code)				·		
Nai	me of Ass	sociated Br	oker or De	aler							1,		
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers		Water 12			•	
	(Check	"All States	s" or check	individua!	States)							☐ Al	l States
	IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Ful	l Name (Last name	first, if indi	ividual)									
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
	(Check	"All States	or check	individual	States)	••••••	•••••••••••			**************		☐ Al	l States
	AL AK AZ AR CA CO CT DE DC FL GA IL IN IA KS KY LA ME MD MA MI MN MT NE NV NH NJ NM NY NC ND OH OK								HI MS OR WY	ID MO PA PR			

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, chec this box and indicate in the columns below the amounts of the securities offered for exchange an already exchanged.	d Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debt	S	_ \$
	Equity	. \$	\$
	Convertible Securities (including warrants)	S 500,000.00	25,000.00 S
	Partnership Interests		S 0.00
	Other (Specify)		
	Total	500,000.00	
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number	Aggregate Dollar Amount of Purchases \$ 25,000.00
	Accredited Investors		_ ~
	Non-accredited Investors		s_0.00
	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE.		S
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	·	<u>\$_0.00</u>
	Regulation A		S_0.00
	Rule 504		§ 0.00
	Total	·	\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of th securities in this offering. Exclude amounts relating solely to organization expenses of the insure. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		s
	Printing and Engraving Costs		_ _ s
	Legal Fees		- -
	Accounting Fees	_] \$
	Engineering Fees		_
	Sales Commissions (specify finders' fees separately)	_	s
	Other Expenses (identify)	-	s
	Total		

	and total expenses furnished in response to Part C – proceeds to the issuer."	ering price given in response to Part C — Question 1 — Question 4.a. This difference is the "adjusted gross		s 500,000
5.	Indicate below the amount of the adjusted gross p each of the purposes shown. If the amount for a check the box to the left of the estimate. The total proceeds to the issuer set forth in response to Pa	*less lega expenses		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		□ \$. S
	Purchase of real estate		□ s	
	Purchase, rental or leasing and installation of mand equipment	achinery	s	. 🗆 \$
	Construction or leasing of plant buildings and fa	acilities		s
	Acquisition of other businesses (including the vooffering that may be used in exchange for the as issuer pursuant to a merger)		s	. 🗆 \$
	Working capital			\$ 500,000.00
	Other (specify):		□\$	
				. 🗆 s
	Column Totals		s_0.00	S 500,000.00
	Total Payments Listed (column totals added)		∠ \$_50	00,000.00
	THE STATE OF THE S	D. FEDERAL SIGNATURE	<u>'</u>	
sig	nature constitutes an undertaking by the issuer to f	he undersigned duly authorized person. If this notic furnish to the U.S. Securities and Exchange Commi eccedited investor pursuant to paragraph (b)(2) of	ssion, upon writte	
lss	uer (Print or Type)	Signature	Date	
E	ARBUDDING, INC.	adian Grant	9/24/0	07
	me of Signer (Print or Type)	Title of Signer (Print or Type)		

			-	
ΔТ	TEI	u Ti	n	u
~ .			\sim	•

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

